

FREE INCOME TAX PREPARATION

for those who qualify:

Are you eligible to have your taxes prepared and e-filed for free by NEMCSA? You must follow the guidelines listed below:

1. You must reside in **ANY** one of the counties listed on the bottom of this flyer AND
2. You must be currently participating in one of our programs **or** your **current gross Household income** is at or below the given amount for your family size listed in the chart below:

# in Household	CURRENT Gross Household Income
1	\$ 21,660
2	\$ 29,140
3	\$ 36,620
4	\$ 44,100
5	\$ 51,580
6	\$ 59,060
7	\$ 66,540
8	\$ 74,020

NOTE: For each additional person add \$7,480

3. The tax return cannot be too complex. We will not do the following types of returns: No Schedule C's (Profit or loss from Business), No complicated advanced Schedule D's (capital gains/losses) and No Schedule E's (rents & losses).
4. **Tax Returns are done by APPOINTMENT ONLY** – please call number at the bottom of the flyer to schedule.

WHEN SHOULD I CALL FOR AN APPOINTMENT & WHAT DO I NEED TO BRING WITH ME?

1. Do not call for your appointment until you have received **all** of your tax documents.
2. You must bring **all** necessary forms in order for our agency to prepare your 2010 taxes which include, but are not limited to:
 - ◆ **Identification**, such as a driver's license or state id card, (with current address)
 - ◆ **Social Security Cards** for you, your spouse and dependents
 - ◆ **Birth dates** for all those listed on tax return
 - ◆ **Wage and earning statement(s)** which include Form W2, 1099-R, and any other income received from employers. If you have received self-employment income (1099-MISC income), we may be able to do your return but will inform you over the phone when you call what else you need to bring to your appointment (expenses).
 - ◆ **Interest** (1099-INT) and **dividend** (1099-DIV) **statements** from banks and/or credit unions
 - ◆ Copy of **last year's return** (unless we prepared your 2009 tax return) **For Homeowners:** Real Estate tax bills (Summer and Winter for 2010 which include taxable values) **AND** heat costs from 11/01/09 thru 10/31/10 **AND** Mortgage Interest Statement(s).
 - ◆ **For Renters:** Amount of **rent paid per month** for the entire year of 2010; **landlord's name and address**. We also need to know if heat is included in rent (you *may* still be eligible for a heat credit), if it is not included, we need to know heat costs from 11/01/09 thru 10/31/10.
 - ◆ Receipts from certain **energy efficient home improvements** such as exterior windows, exterior doors, skylights, insulation, certain asphalt & metal roofs, central air conditioners, electric heat pumps.
 - ◆ **If you took the 1st Time Homebuyer Credit on your 2008 Tax Return:** copy of 2008 tax return is needed.
 - ◆ For the **child and dependent care credit**, we will need amount paid along with name, address and tax id number of the daycare provider.
 - ◆ Any **Social Security** (1099-SSA), **SSI**, **Railroad Retirement** or **Unemployment Income** (1099-G) including those received for dependents.
 - ◆ For those receiving **Child Support** and filing the Heat or Property Tax (Rent) MI credits: A printout showing total amount received in 2010.
 - ◆ For those receiving **DHS benefits:** A printout showing your amount for 2010.
 - ◆ **Bank routing and account numbers** for direct deposit
 - ◆ **Other relevant information** about income and expenses

NEMCSA covers the following counties:

ALCONA / ALPENA / ARENAC/ CHEBOYGAN/ CRAWFORD / IOSCO
MONTMORENCY / OGEMAW / OSCODA / OTSEGO
& PRESQUE ISLE



**CONTACT #: (989) 358-4652 or
1-866-484-7077 Ext. 252**

Tax services are available by appointment only at a location near you!